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FinancialPlanning



Wealthtech Weekly

June 5, 2025



By **Rob Burgess**

Reporter

The chance to build a technology stack for a quickly growing multifamily office from scratch is rare, but it's one Paul Algreen seized. In the latest edition of ["Show Me Your Stack,"](#) the executive managing director and chief technology officer at Cresset Capital in Chicago [told me](#) how his cloud-first approach helped the firm to grow expeditiously.

Have you had the opportunity to build a tech stack from scratch? Let me know — robert.burgess@arizent.com.

I hope you'll check out the article, along with the rest of this week's stories.

As always, thank you for reading. Talk to you next Thursday!

Connect with Rob:





TOP STORIES

SHOW ME YOUR STACK

Building a multifamily office's tech: Show Me Your Stack



Paul Algreen, the executive managing director and chief technology officer at Cresset Capital in Chicago, took the opportunity to turn the firm's tech stack from a "blank slate" to the scaling juggernaut it is.

- **FP Alpha debuts Estate Insights 2.0**

Upgraded features include AI-driven estate document analysis, a redesigned questionnaire-driven workflow and observations categorized by analysis and guidance, among others.

- **FPA president talks exit planning, priorities and AI**

Paul Brahim has made title protection and financial literacy requirements for students nationwide among his top goals for the organization.

- **Guitars are cool, but how do they play as investments?**

While vintage Fenders, Gibsons and Martins can be worth thousands or even millions, advisors caution that collecting guitars should be for the love first and foremost.

- **Some advisors rage against the machine learning**

When it comes to certain AI tools — like those for content creation — concerns over copyright infringement, bland outputs and more have led some financial advisors to eschew the technology.

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